

EXECUTION VERSION

EXHIBIT A-2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

**NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that \$9,981,494.17 of the claim against Lehman Brothers Special Financing Inc. set forth below (the “Transferred Claim”), of **Citigroup Financial Products Inc.** (“Assignor”) filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
<u>\$9,981,494.17</u>	<u>11307</u>

has been transferred and assigned to **Morgan Stanley Senior Funding Inc.** (“Assignee”). The signature of Assignor on this document is evidence of the transfer of \$9,981,494.17 of the claim and all rights thereto.

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Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: MORGAN STANLEY SENIOR
FUNDING, INC.


ASSIGNOR: CITIGROUP FINANCIAL
PRODUCTS INC.

By:

Address: 1585 Broadway – 2nd Floor
New York, NY 10036

Address: 1615 Brett Road, Bldg 3
New Castle, DE 19720

Signature: _____
Name: _____
Title: _____
Date: _____

DocuSigned by:
Signature: 
Name: _____
Title: _____
Date: December 28, 2016
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Joelle Gavlick - Authorized Signatory

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.


ASSIGNEE: MORGAN STANLEY SENIOR FUNDING, INC.

ASSIGNOR: CITIGROUP FINANCIAL PRODUCTS INC.

By:

Address: 1585 Broadway – 2nd Floor
New York, NY 10036

Address: 1615 Brett Road, Bldg 3
New Castle, DE 19720

Signature: 

Name: John Ragusa

Title: Authorized Signatory

Date:

Signature: _____

Name: _____

Title: _____

Date: _____